

## Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

The Client Interview Sheet will help you prepare for your first meeting with us.

Please note that completing a Client Interview Sheet does not constitute retaining a lawyer at Foster Richmond LLP. You will be charged the applicable hourly rate with the interviewing lawyer unless other arrangements have been made in advance.

You will not be considered a client of Foster Richmond LLP until you have signed a written Retainer Agreement and provided an initial financial retainer to Foster Richmond LLP.

### Contact Information

---

DATE:

LAWYER:

REFERRED BY:

---

CLIENT'S FULL NAME:

PRESENT ADDRESS:

MAILING ADDRESS:  
(If Different)

HOME PHONE:

Can We Call You There?    Yes     No   
Do You Have Call Display?    Yes     No   
Can We Leave a Message?    Yes     No

WORK PHONE:

Can We Call You There?    Yes     No   
Can We Leave a Message?    Yes     No

CELL PHONE:

Can We Call You There?    Yes     No   
Can We Leave a Message?    Yes     No

EMAIL:

---

Copyright © 2010 Foster Richmond LLP Family Law Lawyers

Please note that completing a Client Interview Sheet does not constitute retaining a lawyer at Foster Richmond LLP. You will be charged the applicable hourly rate with the interviewing lawyer unless other arrangements have been made in advance. You will not be considered a client of Foster Richmond LLP until you have signed a written Retainer Agreement and provided an initial financial retainer to Foster Richmond LLP.



Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

Spouse's Information

---

SPOUSE FULL NAME:

SPOUSE SURNAME BEFORE MARRIAGE:

SPOUSE HEALTH STATUS:

SPOUSE MARITAL STATUS AT TIME OF MARRIAGE:  
Single   
Divorced   
Widowed

SPOUSE DATE OF BIRTH:

SPOUSE PLACE OF BIRTH:

SPOUSE MAIDEN NAME:

SPOUSE OCCUPATION:

SPOUSE EMPLOYER NAME AND ADDRESS:

EMPLOYER PAYMENT FREQUENCY:  
Bi-weekly   
Bi-monthly   
Monthly

HOW LONG AT THAT EMPLOYER?

SPOUSE GROSS ANNUAL INCOME:

SPOUSE TOTAL INCOME ON LAST TAX RETURN:

SPOUSE NET TAXABLE INCOME ON LAST TAX RETURN:

SPOUSE OCCUPATION AT MARRIAGE:

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

Marital History

---

DATE OF MARRIAGE:

SEPARATION DATE:

DO YOU HAVE A GOVERNMENT ISSUED MARRIAGE CERTIFICATE?

Yes  No

DID YOU AND YOUR SPOUSE LIVE TOGETHER PRIOR TO MARRIAGE?

Yes  No

IF YES, HOW LONG?

REASONS FOR SEPARATION:

PLACE OF MARRIAGE (City, Province Country)

HAVE YOU OR YOUR SPOUSE BEEN RESIDENT IN ALBERTA FOR AT LEAST ONE YEAR?

Yes  No

DO YOU WANT SPOUSAL SUPPORT FOR YOURSELF?

Yes  No

AMOUNT:

GROUNDS FOR DIVORCE:

- One-year separation (no fault)
- Adultery (committed by your spouse)
- Physical or Mental cruelty

HAVE YOU COMMENCED DIVORCE PROCEEDINGS AGAINST YOUR SPOUSE IN THE PAST?

Yes  No

IF YES, IN WHICH PROVINCE?

WHAT WAS DONE ABOUT THE ACTION?

DID EITHER SPOUSE TAKE TIME OFF WORK DURING THE MARRIAGE?

Yes  No

IF YES, EXPLAIN:

DO YOU HAVE ANY DESIRE TO BECOME RECONCILED WITH YOUR SPOUSE?

Yes  No

IF NOT, EXPLAIN:

HAVE ANY EFFORTS TO RECONCILE BEEN MADE SINCE SEPARATION?

Yes  No

IF YES, EXPLAIN:

DO YOU KNOW THAT MARRIAGE COUNSELLING, GUIDANCE FACILITIES AND MEDIATION SERVICES ARE AVAILABLE TO YOU?

Yes  No

---

Copyright © 2010 Foster Richmond LLP Family Law Lawyers

Please note that completing a Client Interview Sheet does not constitute retaining a lawyer at Foster Richmond LLP. You will be charged the applicable hourly rate with the interviewing lawyer unless other arrangements have been made in advance. You will not be considered a client of Foster Richmond LLP until you have signed a written Retainer Agreement and provided an initial financial retainer to Foster Richmond LLP.

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

**Children's Information**

---

NAME OF CHILD	BIRTH DATE	MALE/FEMALE	PRESENT AGE

DO ANY OF YOUR CHILDREN  
HAVE SPECIAL NEEDS?    Yes     No

IF YES, EXPLAIN:

PROPOSAL FOR CUSTODY OF CHILDREN:

PROPOSAL FOR ACCESS TO CHILDREN BY NON-CUSTODIAL PARENT:

PROPOSAL FOR CHILD SUPPORT:

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

Special Expenses for Children

---

CHILD CARE EXPENSES:

ANY OTHER CONTRIBUTIONS AVAILABLE?

MEDICAL/DENTAL INSURANCE PREMIUMS:

ANY CLAIMS FOR UNDUE HARDSHIP?

HEALTH RELATED EXPENSES THAT EXCEED INSURANCE:

EXTRAORDINARY EXPENSES FOR EDUCATION:

POST-SECONDARY EDUCATION:

EXTRAORDINARY EXPENSES FOR EXTRACURRICULAR ACTIVITIES:

REASONABLENESS FOR THE EXPENSE:

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

**Matrimonial Property**

---

**MATRIMONIAL HOME:**

ADDRESS:

1. MARKET VALUE:

2. 1ST MORTGAGE BALANCE:

3. 2ND MORTGAGE BALANCE:

4. EQUITY (1-(2+3)=4):

5. REGISTERED OWNER NAME:

**OTHER REAL ESTATE:**

ADDRESS:

1. MARKET VALUE:

2. 1ST MORTGAGE BALANCE:

3. 2ND MORTGAGE BALANCE:

4. EQUITY (1-(2+3)=4):

5. REGISTERED OWNER NAME:

**VEHICLES:**

YEAR/MAKE/MODEL:

WHO DRIVES IT?

VALUE:

DEBTS:

YEAR/MAKE/MODEL:

WHO DRIVES IT?

VALUE:

DEBTS:

YEAR/MAKE/MODEL:

WHO DRIVES IT?

VALUE:

DEBTS:

**REGISTERED RETIREMENT SAVINGS PLANS:**

CURRENT VALUE:

IN WHO'S NAME?

WHERE HELD?

CURRENT VALUE:

IN WHO'S NAME?

WHERE HELD?

CURRENT VALUE:

IN WHO'S NAME?

WHERE HELD?

CURRENT VALUE:

IN WHO'S NAME?

WHERE HELD?

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

Matrimonial Property - (continued)

---

**OTHER INVESTMENTS/SAVINGS/TERM DEPOSITS/BANK ACCOUNTS:**

CURRENT VALUE:	IN WHO'S NAME?	WHERE HELD?
<input type="text"/>	<input type="text"/>	<input type="text"/>

CURRENT VALUE:	IN WHO'S NAME?	WHERE HELD?
<input type="text"/>	<input type="text"/>	<input type="text"/>

**YOUR EMPLOYMENT PENSIONS:**

EMPLOYER	YEARS OF CONTRIBUTION IN MARRIAGE	PRESENT VALUE
<input type="text"/>	<input type="text"/>	<input type="text"/>

**YOUR SPOUSE'S EMPLOYMENT PENSIONS:**

EMPLOYER	YEARS OF CONTRIBUTION IN MARRIAGE	PRESENT VALUE
<input type="text"/>	<input type="text"/>	<input type="text"/>

**BUSINESS/CORPORATE INTERESTS:**

NAME OF COMPANY OR BUSINESS:  NUMBER OF SHARES?

REGISTERED OFFICE:  VALUE OF SHARES?

WHO ARE THE OFFICERS AND DIRECTORS?

**OTHER ASSETS:**

DESCRIPTION:	OWNED BY:	VALUE?
<input type="text"/>	<input type="text"/>	<input type="text"/>

DESCRIPTION:	OWNED BY:	VALUE?
<input type="text"/>	<input type="text"/>	<input type="text"/>

DESCRIPTION:	OWNED BY:	VALUE?
<input type="text"/>	<input type="text"/>	<input type="text"/>

DESCRIPTION:	OWNED BY:	VALUE?
<input type="text"/>	<input type="text"/>	<input type="text"/>

HOUSEHOLD CONTENTS PRESENT VALUE:

Foster Richmond LLP :: Family Law Lawyers :: Client Interview Sheet

Matrimonial Property - (continued)

---

**DEBTS:**

CREDITOR:

SECURITY:

BALANCE OWING:

MONTHLY PAYMENT:

CREDITOR:

SECURITY:

BALANCE OWING:

MONTHLY PAYMENT:

**EXEMPTIONS: (ie: inheritances, value of assets owned before marriage, proceeds of insurance policies, etc.)**

HUSBAND:

WIFE:

TRACED TO:

TRACED TO:

DO YOU HAVE ANY REASON TO CLAIM AN  
UNEQUAL DIVISION OF PROPERTY ACQUIRED  
DURING YOUR MARRIAGE?

HAS ANY PROPERTY BEEN SOLD  
OR TRANSFERRED TO ANYONE IN  
THE PAST YEAR?

**MEETING NOTES: This section is for personal notes for you to discuss during your meeting.**